

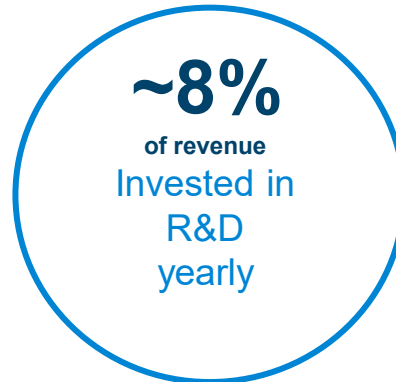
2021 Summary: Agilent Technologies

\$6.3B
FY21 Revenue

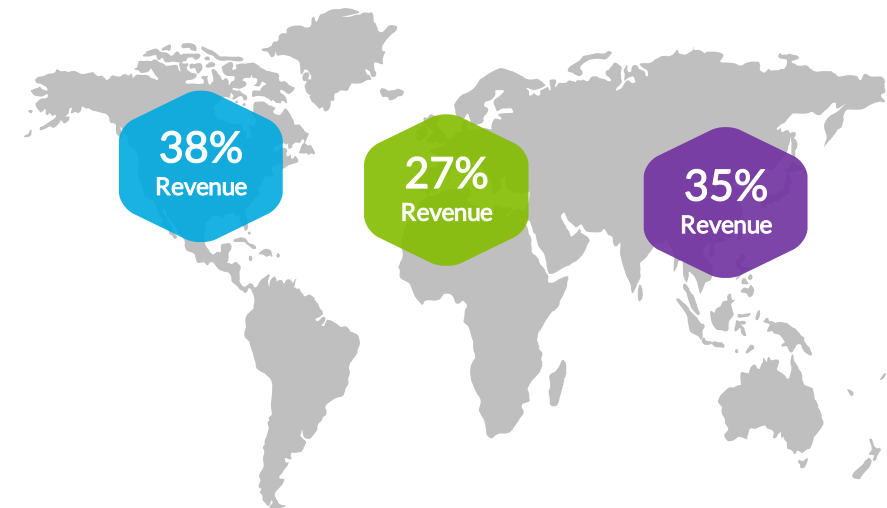
+15%
FY21 Core Rev. Growth ⁽¹⁾⁽²⁾

25.5%
FY21 Operating Margin ⁽¹⁾

+32%
FY21 EPS Growth ⁽¹⁾



Global Footprint ⁽³⁾



- (1) Presented on a non-GAAP basis, reconciliations to closest GAAP equivalent provided
(2) Core growth is reported growth adjusted for the effects of acquisitions and FX

A leading lab partner with unsurpassed capabilities and scale

Agilent's Mission and Market Focus

A global, collaborative team, serving vital industries in 6 key markets



Our Mission

Advancing the quality of life, by providing trusted answers



Committed to

Accelerating the advancement of science

Providing complete, integrated solutions

Championing our customers' success

Cancer is a strategic focus for Agilent

Cancer facts

- As a scientific and medical community, we are making progress in understanding and managing cancer.
- Continued increase in incidence.
- 1 in 2 women, and 1 in 3 men in the US will develop cancer within their lifetime.
- Growing importance of biomarkers.
- Growing importance of NGS and multi-modality.



Agilent long range strategy

- Supporting cancer research, diagnosis and treatment is a priority focus area for Agilent; reaffirmed in our long-range strategy analysis.
- Committed to leveraging our broad portfolio of analytical instruments and technologies, our cancer experience and expertise along with our global reach and capabilities to serve cancer focused customers around the world.



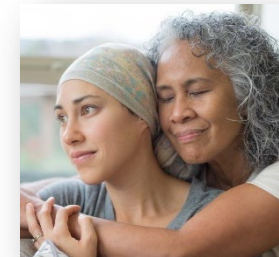
Customer Focus

- Agilent serves the following cancer customer segments

R&D and Translational Research

Dx Test Developers

Dx Testing Labs



Serving
R&D and Translational Research
Customers

Genomics solutions that enhance the understanding of the underlying biology and mechanisms of cancer

Workflow Integration



All sample types



Tapestation



Magnis



Bravo



SureSelect Custom



SureSelect Cancer CGP



Exome V8 Methylation



Sequencing



Alissa Interpret

Market leading genomics QC instruments that are leveraged across all sample types

Market leading NGS chemistry cited in over 10,000 cancer publications

Automation that enables reproducibility and throughput across small and large labs

Enabling integrated workflows from sample QC through data analysis and interpretation

Cellular Analysis: enabling a revolution in cancer research

Cellular Analysis

Genomics

Biomarkers

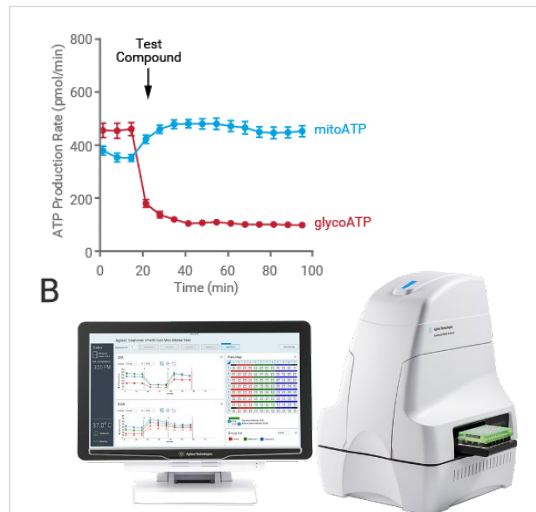
Diagnostics

Companion
Diagnostics

Biologics

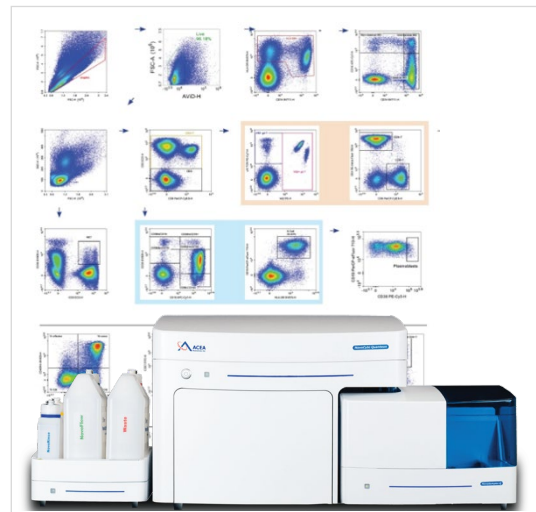
A comprehensive portfolio of cancer cell biology research solutions

Seahorse



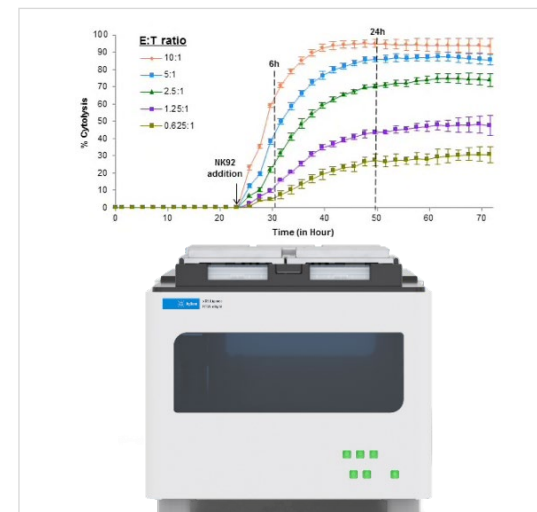
Detect and Characterize
Metabolic Reprogramming
Of Cancer Cells
Seahorse XF Analyzers

ACEA



Quantitative
Immunophenotyping and
Proliferation Assays
Novocyte Flow Cytometers

ACEA



Monitor Immune-Cell
Killing In Real Time
xCELLigence RTCA
Systems

BioTek

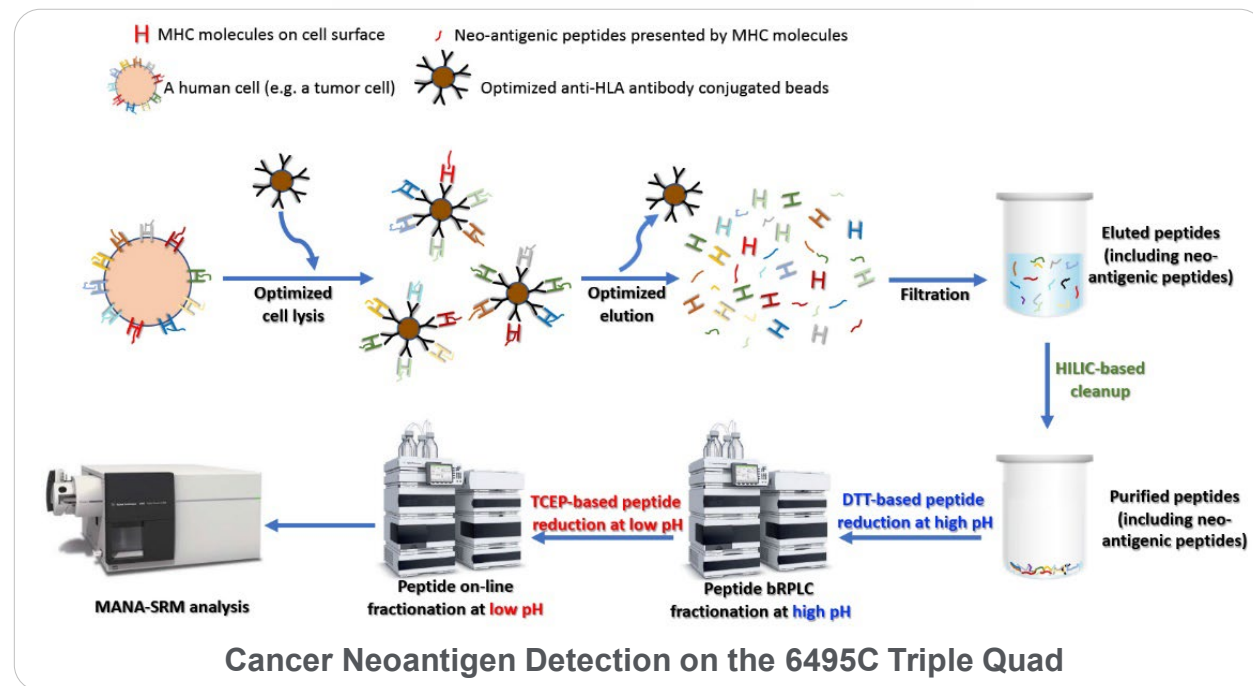


Real-Time Live Cell Imaging
and High Content Screening
Cytation Cell Imaging
Multi-Mode Readers

Agilent 6495C Triple Quadrupole LC/MS

Uniquely enables the detection and quantitation of cancer neoantigens

- Cancer neoantigens are peptides from mutated genes which are presented on the cell surface by HLA.
- T-Cell recognition of neoantigens is the basis for immune cell killing of cancer cells.
- Numerous groups have been trying to target antibodies or cells to these tumor-specific epitopes, but due to their extremely low abundance the detection, validation, and quantitation have been daunting.
- Researchers at Johns Hopkins University (Bert Vogelstein's lab) developed a unique neoantigen detection and quantitation pipeline using the Agilent 6495C.
- The Valid NEO pipeline developed by Complete Omics has extended to the direct analysis of human-specific neoantigens from minute amounts of clinical research samples.



Serving
Dx Test Developer
Customers

Leverage differentiated **genomics portfolio** to support cancer Dx test development *powered by Agilent*

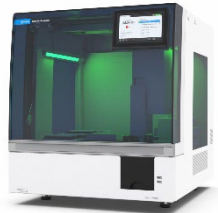
Library Preparation



Enrichment Panels



Automation



QC

Providing industry leading target-enrichment chemistry, and foundational assays; Human Exome, SureSelect Cancer CGP

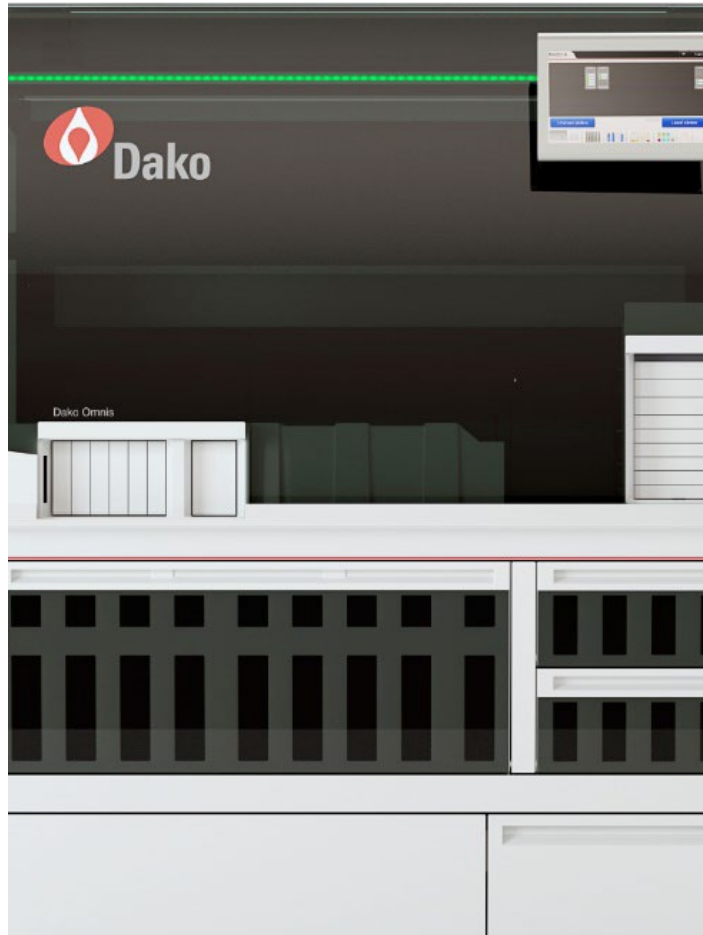
Assay design service to support optimized turnaround and performance for lab developed tests (LDTs) customers

Automation portfolio to support robust, reproducible testing for any throughput

Supporting customers in the Americas, Europe and Asia to gain regulatory clearance for their testing solutions

Serving
Dx Testing Lab
Customers

A leading supplier for **Pathology labs** performing **cancer Dx**

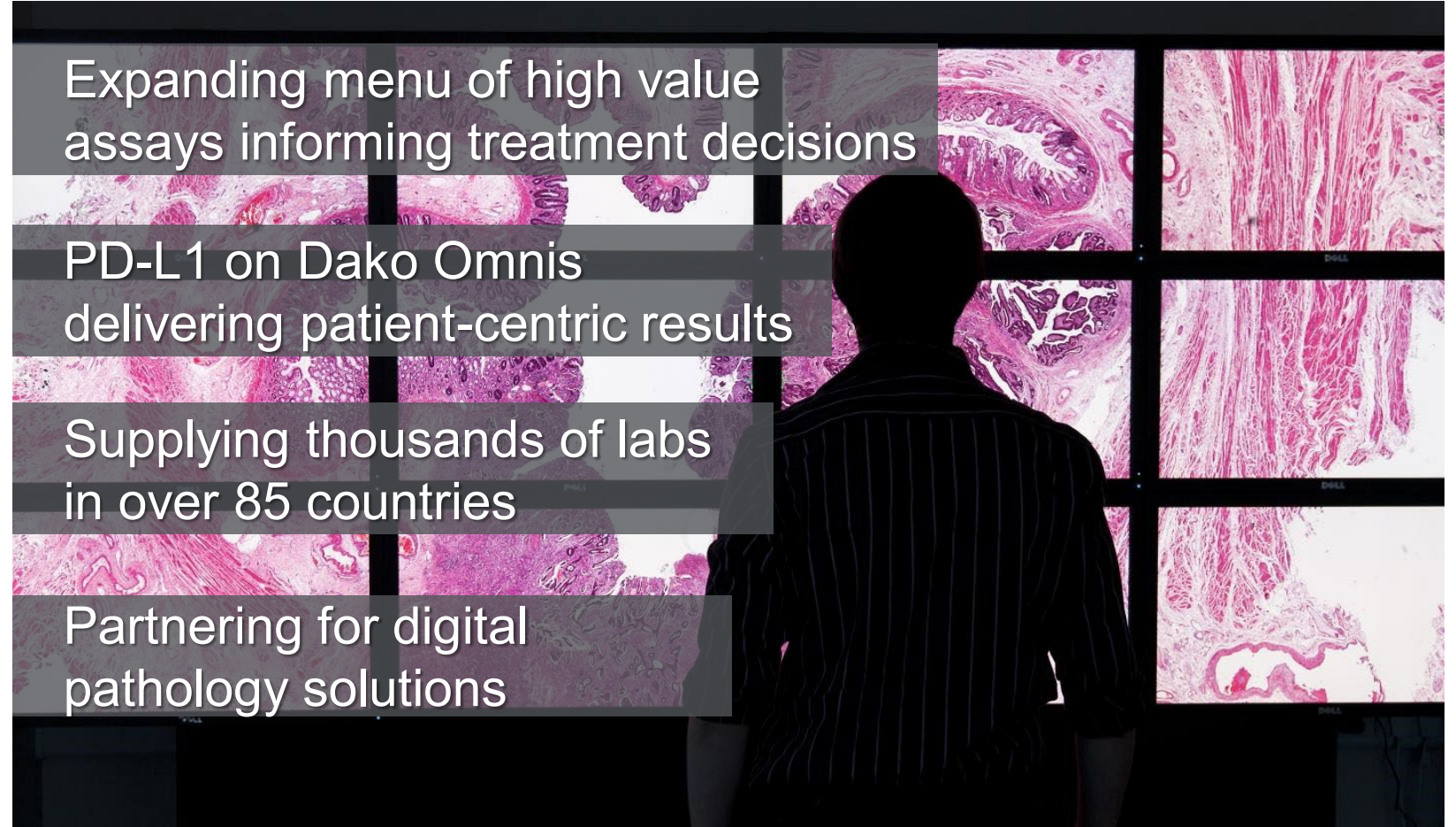


Expanding menu of high value assays informing treatment decisions

PD-L1 on Dako Omnis delivering patient-centric results

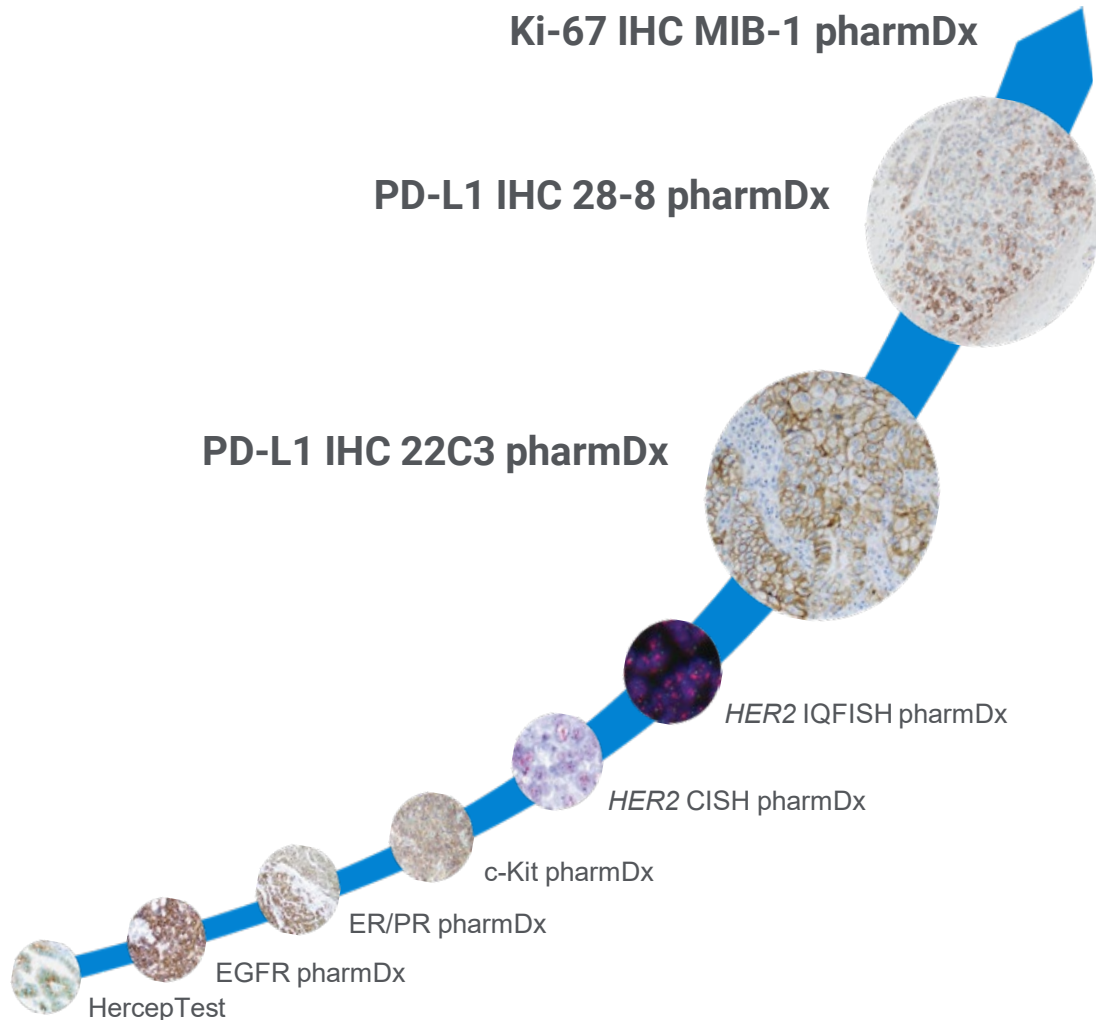
Supplying thousands of labs in over 85 countries

Partnering for digital pathology solutions



Improving customer experience by leveraging high-throughput Dako Omnis advanced staining platform and menu expansion

Enabling cancer Dx in partnership with Biopharma



Fully automated

Ki67 IHC MIB-1 assay on Dako Omnis

1st PD-L1 companion diagnostic approved:
PD-L1 IHC 22C3 pharmDx

7 total FDA-approved indications for PD-L1 IHC 22C3 pharmDx

88 countries with access to an Agilent PD-L1 diagnostic kit

Tens of thousands

of Agilent PD-L1 diagnostic kits distributed globally

Over 1 million

patient treatment decisions informed by Agilent PD-L1 diagnostic kits



Delivering on the promise of precision medicine

Leveraging relevant technologies to enable multi-modal diagnostic analysis

Featured detection technologies are treated in bold

SOURCE MATERIAL:
Cellular Protein

DETECTION TECHNOLOGY:
Immunohistochemistry (IHC), Immunoblotting, ELISA, Liquid Chromatography-Mass Spectrometry (LC-MS)

SOURCE MATERIAL:
RNA

DETECTION TECHNOLOGY:
RNA-ISH, Reverse Transcription PCR, Quantitative PCR (qPCR), RNA-seq, Digital PCR (dPCR), RNA Microarray

SOURCE MATERIAL:
Circulating Tumor Cells

DETECTION TECHNOLOGY:
Flow Cytometry

SOURCE MATERIAL:
Circulating Tumor DNA

DETECTION TECHNOLOGY:
NGS, qPCR, dPCR

SOURCE MATERIAL:
Genomic DNA

DETECTION TECHNOLOGY:
FISH, Sanger Sequencing, NGS, qPCR, dPCR, Array Comparative Genomic Hybridization, ChIP-on-chip Microarray



Membrane



Cytoplasm



Nucleus



Blood



Note: Technologies listed may not be approved for diagnostic use.

NGS based liquid biopsy capability added via Resolution Bioscience

Agilent to Acquire Resolution Bioscience, Strengthening Leadership Position in Cancer Diagnostics

Highlights:

- Resolution Bioscience is a fast-growing, innovative leader in next-generation sequencing (NGS)-based oncology solutions.
- Combination brings together Resolution Bioscience's noninvasive liquid biopsy platform that improves cancer diagnostics with Agilent's leadership in tissue-based companion diagnostics and global commercial and regulatory scale.
- Furthers Agilent's participation in fast-growing NGS technologies for precision oncology, expanding Agilent's addressable market by \$3 billion in 2025 with that figure estimated to double by 2030.

SANTA CLARA, Calif., March 2, 2021 – Agilent Technologies Inc. (NYSE: A), today announced it has entered into a definitive agreement to acquire Resolution Bioscience Inc., a leader in the development and commercialization of next-generation sequencing (NGS)-based precision oncology solutions. The acquisition complements and expands Agilent's capabilities in NGS-based cancer diagnostics and provides the company with innovative technology to further serve



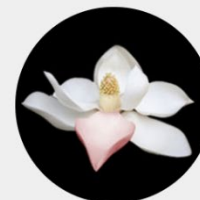
RESOLUTION

res·o·lu·tion \ re-zə-'lü-shən \ **1.** determination after careful consideration, a solution. **2.** firm, unwavering adherence to purpose, resolve. **3.** sharp and extremely clear, detailed

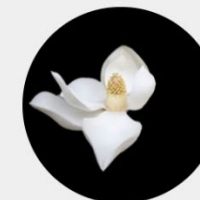
WE BRING YOUR CANCER INTO FOCUS

ctDx™ the **Comprehensive** Liquid Biopsy Platform

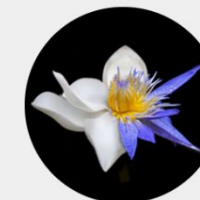
The ctDx platform uses next-generation sequencing (NGS) and a standard peripheral blood sample. This non-invasive assay platform has been validated to detect all four major types of genetic alterations known to drive cancers. Turnaround time is measured in days, not weeks.



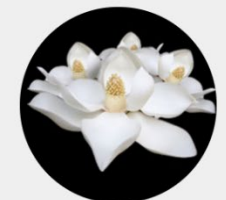
SNVs



Indels



Fusions



CNV

Agilent Thought Leader Award Recipients – Leading the Way in Cancer Research



Carl June
Michael Milone

Contributions to the field of CAR T-cell mediated cancer immunotherapy

Nov 2020



Hua Liang Jiang

New targets for cancer therapy and designing inhibitors that block protein-protein interactions.

Sept 2019



Antoni Ribas

Melanoma physician-researcher recognized for his research in cancer genomics and immunotherapy.

April 2019



Diether Lamrechts

Translational cancer research using genomics and epigenomics approaches.

Feb 2019



Jiandong Jiang

Adoption of genomics, metabolomics and integrated biology analysis to the study cancer and metabolic diseases.

July 2017



Memorial Sloan Kettering
Cancer Center



Scott Lowe

Next generation CRISPR-based genetic screens to systematically identify and characterize novel targets for cancer therapeutics.

Oct 2016



Rohit Bhargava

Applications of spectroscopic imaging to biomedical sciences, inc. cancer biology and clinical applications.

Oct 2016



Peter Robinson

Development of the Human Phenotype Ontology, a standardized vocabulary of phenotypic abnormalities encountered in human disease.

Feb 2016



Carlos Cordon-Cardo

Recognition of his groundbreaking work in molecular and translational pathology.

Sept 2014



Emmanuel Barillot

Dbase of cellular signaling pathways and tool to help pharma develop more effective cancer treatments.

Aug 2013



Carolyn Mountford

Nuclear magnetic resonance (NMR) spectroscopy technology in cancer research.

Apr 2013



Ronald DePinho

Characterization of alterations in metabolic flux in tumors. Biomarkers early detection pancreatic cancer.

Dec 2012



Steven Carr

Analysis of proteins and peptides, diagnose cardiovascular disease, breast cancer and ovarian cancer.

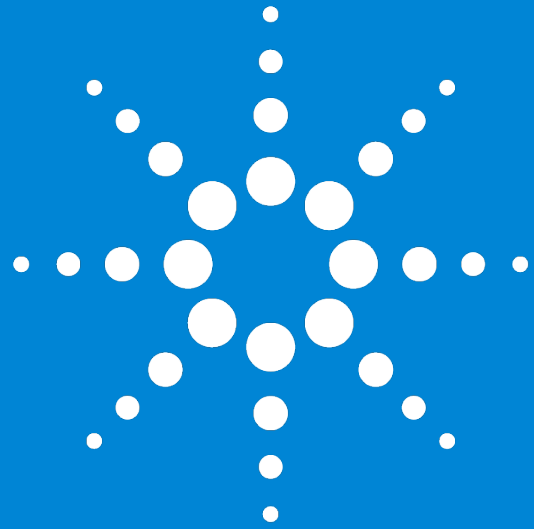
Oct 2011



Janne Lehtio

Quantitative proteomics methods development and cancer proteomics.

June 2010



Agilent

Trusted Answers